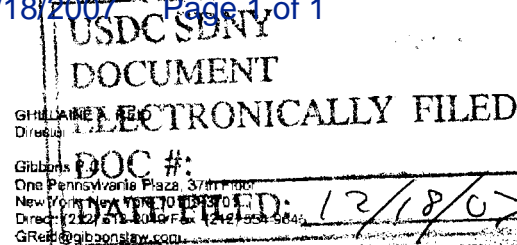
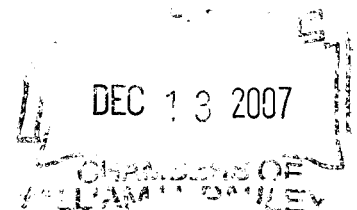


GIBBONS

December 13, 2007

BY FACSIMILE (212-805-6390) AND REGULAR MAIL

The Honorable William H. Pauley, III
Daniel J. Patrick Moynihan United States Courthouse
500 Pearl Street
Room 2210
Courtroom 11D
New York, New York 10007



Re: U.S. Securities and Exchange Commission v. Shane Suman and Monie Rahman
Case No.: 07 Civ. 6625 (WHP)

Dear Judge Pauley:

As Your Honor is aware, this Firm represents defendants Shane Suman and Monie Rahman (collectively, "Defendants") in the above-referenced action. We received the permission and consent of Your Honor's clerk to send this letter to you by facsimile. We write to request a pre-motion conference with the Court pursuant to Section 3(A) of Your Honor's Individual Practices. This firm is prepared to file immediately a motion to withdraw as counsel for Defendants in this action based on: (i) Defendants non-payment of outstanding legal fees; (ii) Mr. Suman's unavailability due to his detention by U.S. immigration authorities, as set forth in our letter to the Court of November 30, 2007; and (iii) Defendants' inability to pay legal fees going forward.

We are available at the Court's convenience to participate in a pre-motion conference or, alternatively, are prepared to file the motion to withdraw immediately, with the Court's permission. Thank you for your kind consideration of this request.

Respectfully submitted,

A handwritten signature in cursive script that reads "Gillaine A. Reid". To the right of the signature, the letters "UNO" are handwritten.

Gillaine A. Reid
Director

GAR/fm

Application granted.
SO ORDERED:

A handwritten signature in cursive script that reads "William H. Pauley III". Below the signature, the text "WILLIAM H. PAULEY III U.S.D.J." is printed.
12/17/07

cc: Dean Conway, Esq. (by facsimile and regular mail)

*The teleconference shall
take place December 21, 2007
at 11:00 a.m.*